



# Customised Market Investments

## Structured Product Investment Loan

## Indicative Term Sheet

Terms and conditions as at Friday 17 November 2006 – FOR WHOLESALERS INVESTORS ONLY

### INDICATIVE TERMS

<b>Structured Product</b>	Customised Market Investments		
<b>Series</b>	<b>CMI 061114D</b> <i>Please note the above series identification under Section 2 of the Structured Product Investment Loan Application Form.</i>		
<b>Loan Amount</b>	Up to the Protected Amount of the Structured Product		
<b>Loan Start Date</b>	15 December 2006		
<b>Loan Maturity Date</b>	15 June 2011		
<b>Interest Payment Plans</b>	<b>Interest Rate Plan</b>	<b>Type</b>	<b>Investment Loan Interest Rate</b>
	1	Annual in advance – Fixed	7.75% per annum
	<i>Please note the above Interest Rate Plan number under Section 5 of the Structured Product Investment Loan Application Form.</i>		
<b>Distribution Fee</b>	0.55% per annum (including GST) of the Loan Amount, paid annually in advance to 3HX Pty Ltd. A pro-rata amount will be paid on the fourth anniversary.		
<b>Other Commercial Terms</b>	Standard loan terms under the Macquarie Structured Product Investment Loan Booklet dated 1 April 2006 apply.		
<b>Disclosure Documents:</b>	Customised Market Investments Product Booklet dated 13 January 2006 Term Sheet for CMI 061114D.		

**Note on tax deductibility: Macquarie has not received an opinion or ruling confirming tax deductibility of any interest associated with leveraging into CMIs. Macquarie does not give tax advice. How tax laws apply to you depends on your circumstances and laws applying to CMIs; so, seek your own professional advice before investing or seeking to claim any deduction.**